

The court incorporates by reference in this paragraph and adopts as the findings and orders of this court the document set forth below.



/S/ RUSS KENDIG

Russ Kendig
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

IN RE:) CHAPTER 11
)
SCHWAB INDUSTRIES, INC.,) CASE NO. 10-60702
et al.,) (Jointly Administered)
)
Debtors.) JUDGE RUSS KENDIG
)
) NOTICE RELATED TO MOTION
) FOR SUPERPRIORITY FINANCING
)

In addition to the testimony, exhibits, and related evidentiary material introduced at the preliminary hearing on Debtors' Motion Seeking Entry of Order Authorizing Post-petition Secured Superpriority Financing ("Motion"), conducted on March 2, 2010, and the testimony, exhibits and related evidentiary material submitted during the final hearing, conducted on March 17, 2010 and March 19, 2010, several transcripts have been filed with the Court, as identified below:

Witness: Docket Event/s:

Thomas Conery	#140
Christopher Hall	#141
Richard Hire	#142
Douglas W. Vanderhook	#143
John A. Gillott	#148
Ted Curtis	#153, #154

David John Lantrip	#156
David Alan Schwab	#157
Mark T. Newheart	#158
Robert A. Simons	#159, #168
Robert J. Vodinelic	#161, #172
Clifford Bowen	#162, #170
Andrew F. Lorms	#163, #171

The Court hereby provides notice of its intent to rely on the above documents in consideration of the Motion and related objections.

In addition to the above, the Court also has received transcripts of testimony from the following individuals:

Haynes Hendry
Frank A. Catlett

These transcripts have not been filed with the Court. The Court hereby instructs that the transcripts be filed with the Court if the submitting party intends for the Court to use these evidentiary materials in deciding the Motion and related objections.

It is so ordered.

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